

Name of warrant CTPB01MBS21CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CTPB01MBS21CE
Name (code) of underlying security: TPB
Issuer of underlying security: Tien Phong Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: April 6, 2022
Conversion ratio: 5:1
Exercise price (exercise index): 45,000 VND
Value of collateral: 6,250,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: December 06, 2021
End date of distribution: December 06, 2021
Time of subscription: December 06, 2021
Payment date for warrant purchase: December 06, 2021
End date of warrant transfer: December 06, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,500	4,000,000	68,300	68,300	14	14		1.70750%
- Local investors	2,500	4,000,000	68,300	68,300	14	14		1.70750%
- Foreign investors								
2. Institutional investors, of which:	2,500	4,000,000	0	0	0	0		0.00000%
- Local investors	2,500	4,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		4,000,000	68,300	68,300	14	14	3,931,700	1.70750%

III. Summary of results

1. Quantity of distributed warrants: 68,300 warrants, accounting for 1.7075% of the offered warrants.
 2. Total proceeds of the sale of warrants: 170,750,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 170,750,000 VND